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The new face of client relationships in wealth management. Written by Joe Norburn, CEO, Recordsure. 23rd September 2020. Despite the front runners leading the way in wealhtech adoption, the wealth management industry as a whole sometimes struggles to shake the perception that it is resistant to change. Indeed, some firms have been overly reliant on legacy processes historically resulting in a general adoption rate of new technologies that can lag behind other industries.

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The latest Wealth Management news from global advisers and ...

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